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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

XIN FU (BVI) CO., LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

**U.S.\$32,000,000 4.50 per cent. Credit Enhanced Bonds due 2025 (the “Bonds”)
(Stock Code: 5320)**

Unconditionally and irrevocably guaranteed by



TAIZHOU XINTAI GROUP CO., LTD.

(泰州鑫泰集團有限公司)

(incorporated with limited liability in the People’s Republic of China)

with the benefit of an irrevocable Standby Letter of Credit Issued by
China Bohai Bank Co., Ltd., Nanjing Branch

Sole Global Coordinator

Central Wealth Securities Investment Limited

Joint Lead Managers and Joint Bookrunners

**Central Wealth Securities Investment
Limited**

China Galaxy International

**China Zheshang Bank Co., Ltd.
(Hong Kong Branch)**

Shenwan Hongyuan (H.K.)

CMBC Capital

**SunRiver International Securities
Group Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 10 June 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 20 June 2022.

Hong Kong, 17 June 2022

As at the date of this announcement, the directors of Xin Fu (BVI) Co., Limited are Mr. WANG Sheng and Mr. DIAO Rui.

As at the date of this announcement, the directors of Taizhou Xintai Group Co., Ltd. are Mr. YANG Bin, Mr. YU Hao, Mr. YANG Xinhong, Mr. CHEN Yaqiang, Mr. LUO Tianwei, Mr. MAO Zesheng and Ms. WU Jun.